



AMERICAN FEEDER LINES

The Realization of America's Marine Highway

2011 New England Trade Development Summit

October 17, 2011

Our Mission



AMERICAN FEEDER LINES

***“We will completely transform the
American Shipping Network”***

Our Approach

- American Feeder Lines (AFL) is the United States' first short sea/feeder shipping company, officially designated by the U.S. Department of Transportation as American Marine Highway project
- The business model is based on successful international short sea/feeder operations that exist today in Europe and Asia
- AFL will build, own, and operate 100% U.S. built, flagged, and manned Jones Act compliant container vessels
- AFL will own and operate the only 100% **green** and **eco-friendly** Jones Act vessels

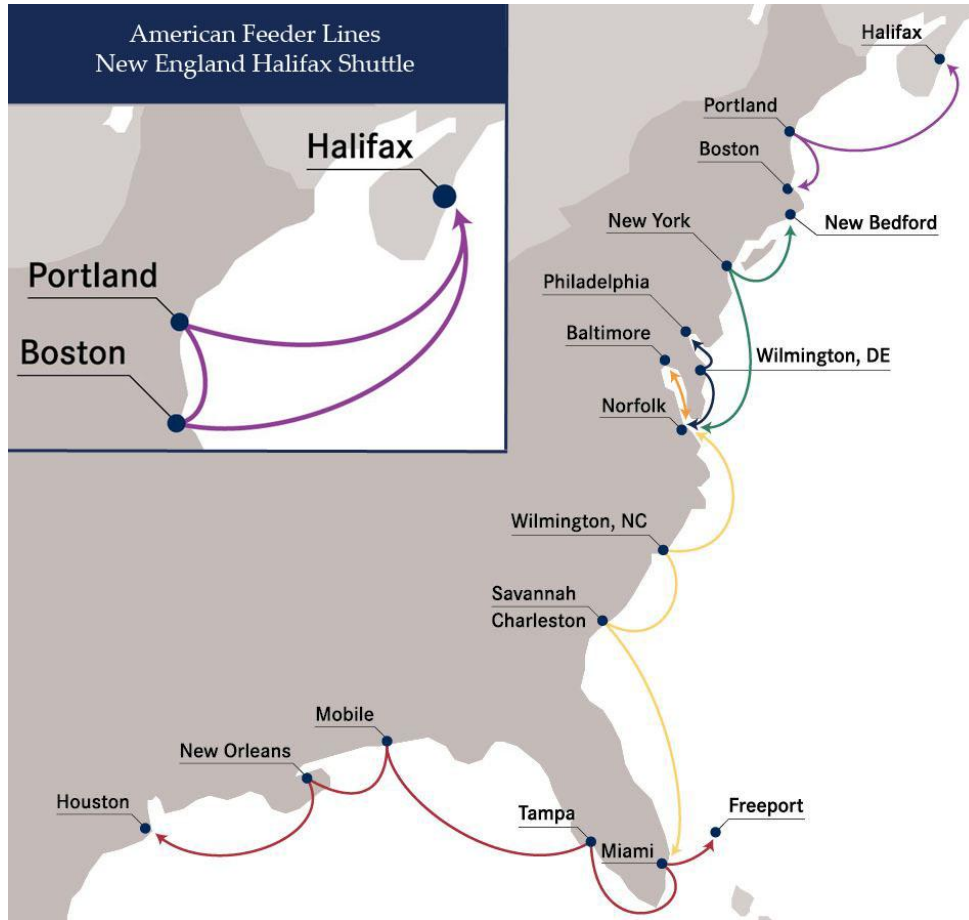
Our Fleet of modern Container Feeders will:

- Introduce and establish the hub and spoke container network in the U.S.
- Target domestic cargo moves, reducing existing and growing road congestion
- Reduce environmental pollution through state of the art **green** feeder ships
- Be a logical replacement for the existing aging and obsolete Jones Act fleet
- Facilitate the deployment of “super ships” now calling the U.S. East and Gulf Coasts in anticipation of the widening of the Panama Canal
- Create many new jobs at sea, in ports, in shipyards and create an entirely new maritime sector along the U.S. East and Gulf Coasts

AFL's U.S. Target Markets

- International Transshipment Containers 20.2 million TEU p.a.
- Re-Positioning of “Empty Cargos” 2 – 5 million TEU p.a.
- Military Cargos and U.S. intra military base cargos 1.65 million TEU p.a.
- U.S. Aid and Special Cargos Not predictable p.a.
- **Intra Coastal – port to port 72.3 million Units p.a.**

AFL's Targeted Routes



Feeder:

- Delivers freight from international main liner companies to final destination ports in the U.S.
- Hub and spoke system

Short Sea:

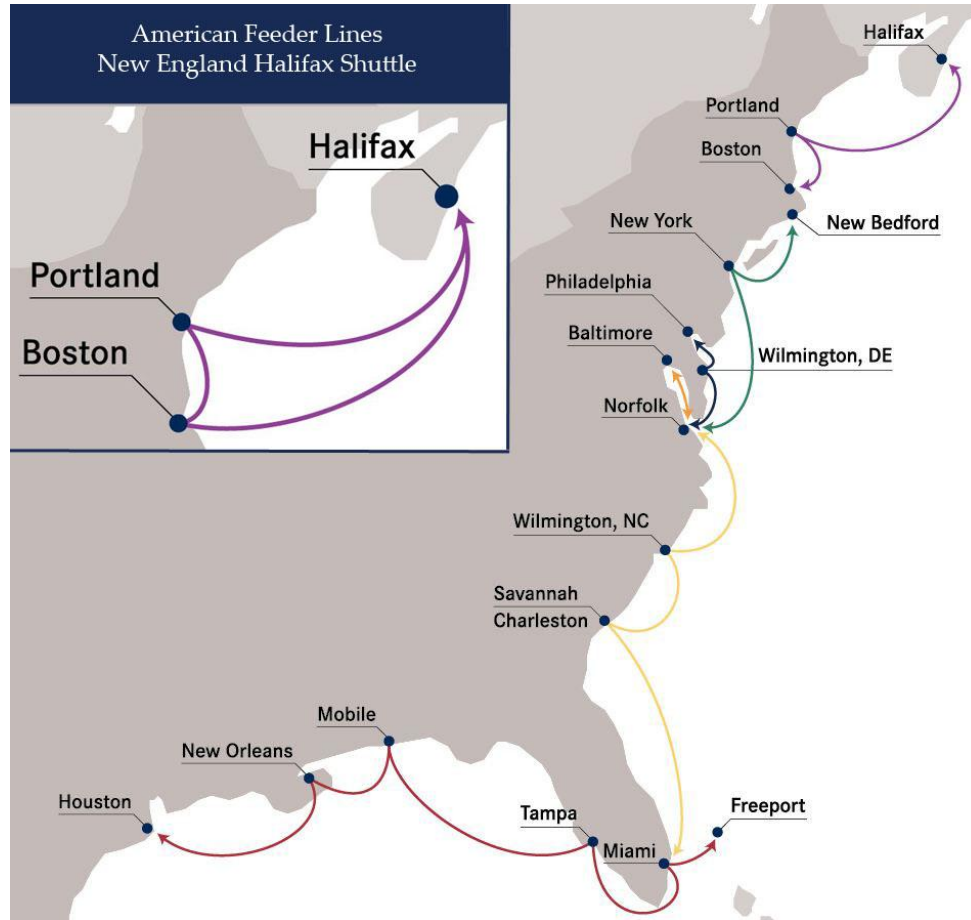
- Delivers domestic freight from one U.S. Port to another U.S. Port
- Intermodal partners for trucking industry

Initial Fleet:

- 10 Short Sea/Feeder Ships
- Serving the range from Maine to Texas
- Operations commence in 2013

The New England Halifax Shuttle connects Boston, Portland and Halifax

AFL's first service: "New England Halifax Shuttle"



First AFL Service

- "New England Halifax Shuttle"
- Operations commenced July 2011
- Feeder service connecting Boston, Portland and Halifax
- Weekly service pattern
- AFL has chartered the "AFL New England" a foreign flagged vessel
- Not a Jones-Act service, due to lack of shipments between Boston and Portland
- Capacity: approx: 700 TEU / 350 FEU

Nominal Capacity of 1,300 TEU and operational capacity of 992 TEU



AFL Feeder complies with all U.S. and international environmental standards

Vessel Details

- Nominal Capacity: 1,300 TEU (983 TEU operational capacity)
- 180 reefer plugs
- Slots for 20', 40', 45', 48' and 53' containers
- Compliant with all current U.S. and international environmental standards
- Designed to run on Bio Diesel or LNG
- Installations for cold ironing in place
- Underwater hull with zinc-free anti-fouling paint
- Double hull and all tanks inside
- Modern ballast water treatment (Prevention of marine species proliferation)

The long term prospects for AFL are very positive

Long Term Outlook

Panama Canal Extension



- The extension of the Panama Canal until 2015 presents further long term growth opportunities for AFL
- Increased trade volume for East and Gulf coast
- Existing Infrastructure requires feeder system to be efficient

Population Growth



- Coastal Counties Population Density: 20% of U.S. land area, 50% of U.S. population
- Growth 2000-2030:
 - Atlantic Seaboard: + 12%
 - Southern Florida: + 52%
 - Gulf Coast Belt: + 31%

Please feel free to contact us at any time

Your Contacts



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